21/10/2010 PRINT RECEIVED 8175-000002 Time: 07: 01: 40

INSTANCE TYPE AND TRANSMISSION

ORIGINAL RECEIVED FROM SWIFT : MT - 799
PRIORITY : NORMAL (N)
MESSAGE OUTPUT REFERENCE : 0949 000914BARCCHGGXXX3774183322
CORRESPONDENT INPUT REFERENCE : 0949 000914BCVEVECAXXX13624000622

MESSAGE HEADER

SWIFT OUTPUT : FIN MT 799 IN FREE FORMAT
SENDER : **BCVEVECAXXX**
BANCO CENTRAL DE VENEZUELA
CARACAS, VE
BANK OFFICER : DEYANIRA RAMIREZ J.
TEL NUMBER : +58 - 212 - 8015010
RECEIVER : **BBKUBHBMXXX**
BANK OF BAHRAIN & KUWAIT
43 COVERNMENT AVE, P.O. BOX 597, MANAMA 206, BÁHRAIN
ACCOUNT NAME: INNOVENTURE PARTNERS, INC.
ACCOUNT NO.: 1410131971201

MESSAGE TEXT

WE, THE UNDERSIGNED BANCO CENTRAL DE VENEZUELA, OFFICIALLY LOCATED AT AV. URDANETA, ESQUINA DE CARMELITAS, CARACAS 1010 - BOLIVARIAN REPUBLIC OF VENEZUELA, DO HEREBY ISSUE THE PRE-ADVICE TO INFORM YOU THAT WE ABOUT TO TRANSMIT VIA SWIFT MT-760A GLOBAL BOND DULY ISSUED BY THE BOLIVARIAN REPUBLIC OF VENEZUELA, BEARING ISIN CODE: USP17625AA59, WITH A FACE VALUE OF SEVEN HUNDRED MILLION DOLLARS (USD$700,000,000,000.00)FOR THE BANK OF BAHRAIN & KUWAIT, F/O ACCOUNT INVESTRITE INTERNATIONALK, ACCOUNT NUMBER 100000158663. SUCH GLOBAL BOND MAY BE DESCRIBED AND RECORDED AS FOLLOWS:

SECURITY SHOIT NAME:	REPUBLIC BOLIVARIAN OF VENEZUELA
ISSUER NAME:	REPUBLIC OF VENEZUELA
ISSUER CATEGORY:	SOVEREIGN
ISSUER CITY:	CARACAS
ISIN:	USP17625AA59
CUSIP BB NRO:	P17625AA5
FIRST CLOSING DATE:	07/05/2008
MATURITY DATE:	07/05/2023
TOTAL AMOUNT:	2,000,000,000.00
TOTAL AMOUNT ASSIGNED:	700,000,000.00
EUROCLEAR REFERENCE CODE:	08465
SEDOL1 ACCESS CODE:	B0SRLV0
SETTLEMENT CODE:	805838
BB L - 5 NUMBER:	74767
BB L - 2 NUMBER:	52797
COMMON CODE:	023767660
CLEARSTREAM:	NO
INTEREST RATE:	9.000
NOMINAL CURRENCY:	USD $
LEAD MANAGER:	GOLDMAN SACHS & CO
PRINCIPAL AGENT:	JP.MORGAN LUXEMBOURG S.A.
TRANSFER AGENT:	JP.MORGAN LUXEMBOURG S.A.

PLEASE CONFIRM TO US THAT THIS CORRESPONDING TRANSFER WILL BE ACCEPTED BY YOUR BANK, AS PER THE PROTOCOL HEREIN ABOVE MENTIONED AND THAT YOU ARE STANDING BY READY FOR THIS INSTRUMENT FOR AND ON BEHALF OF YOUR CLIENT INNOVENTURE PARTNERS ICORPORATED.

FOR YOUR INFORMATION PLEASE CONTACT US THOUGH OUR BANK OFFICER IN CHARGE OF THIS TRANSACTION AND ANY ENQUIRIES MAY DIRECTED AS FOLLOW:

ID 12185 BANK OFICCER 1. - DEYANIRA RAMIREZ
ID 21639 BANK OFICCER 2. - RANGEL F. ALEJANDRO J.

MESSAGE TRAILER

[CHK: 169D5C379180]
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END OF MESSAGE

BCVBCVBCVBCVBCVBCVBCVBCVBCXBCBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCXBCBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCVBCV