



International Finance and Trust



NON-SOLICITATION LETTER

Date: | August 3, 2009 |

To: International Finance and Trust, Ltd.

Re: Participation in Small Cap Private Placement Investment

I, _____, as authorized signatory, do hereby affirm that I have requested specific confidential information and documentation from your organization regarding Private Placement Programs for my interest and purposes.

I hereby declare that I am fully aware that the information received, or to be received, from you is in direct response to my request, and is not considered or intended to be a solicitation or offering of any kind. It is intended solely for my general knowledge. I further attest that I requested this information of my own free will and accord.

I have mutually agreed that the private placement transaction is exempt from the Securities Act and not intended for the general public, all materials are for private use only. Additionally, I affirm that there has not been any offer to buy or sell securities and that this is not intended to be an offer to buy or sell securities.

I affirm that the Funds on Deposit are to be placed with the program for the purposes herein referenced will be done so, at our specific request and authorization.

It is agreed that a facsimile copy of this letter, or any associated documents to this transaction, are to be considered as valid, and as legally acceptable as the original.

President

Passport No: _____

Passport Country: US

Passport Expiry: _____

